



TARGET THE FINANCIAL TOOL

- Mastered your money management.
- Set your SMART goals.

Now, it's time to pick the perfect financial tool to turn those goals into reality. Finding the right tool means doing your homework: understand how it fits your plan, check if there are minimum or maximum limits, and be aware of any penalties.

Follow the series

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COLLEGE FUND FOR YOUR KID(S)

Prepare for college savings smartly! For a child aged 13, a 5-year bond can fund tuition, housing, and expenses, making future education financially secure.



Enhance your retirement plan! Add bonds to diversify and strengthen your investment strategy for a secure future.

RETIREMENT PLANNING



GENERATE PASSIVE INCOME

The simplest way to generate passive income is to invest. If this is one of your goals, investing in a bond is one tool you can use.

GOAL
01

GOAL
02

GOAL
03

GOAL
04

Bonds

HOME OWNERSHIP

Using a bond as an investment tool, like Boss+ Bonds, supports your journey towards covering expenses such as legal fees, furniture, and appliances over 5+ years. Invest smart, achieve your home dreams.



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TARGET THE FINANCIAL TOOL

01

Family Coverage

Life insurance offers a payout to your beneficiaries upon your death, ensuring your family's protection and coverage.



02

Retirement Plan

Some types of life insurance policies include an investment account or retirement-age payout.



Life Insurance

03

Home Ownership

Life insurance, covering at least the mortgage amount, is typically required for mortgage approval.



04

Access to Cash

You can borrow cash from life insurance with cash value through policy loans.



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